

### Welcome Students

We are happy to offer you a secure online payment portal that will allow you a variety of options:

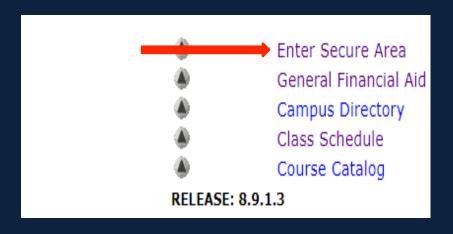
- Make a Payment
- View Account Detail
- View Recent Payments
- Enroll in Direct Deposit of Refunds
- Give Account Access to Another Individual
- Enroll in Payment Plan (for eligible students only)
- View your Billing Statement

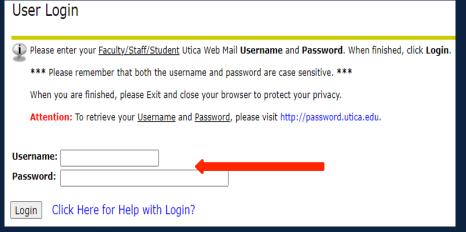
Please continue to view step by step instructions to help you through this process.

# UTICA You must Access Banner Web Login at www.bannerweb.utica.edu

Enter Secure Area and Login using your Username and Password

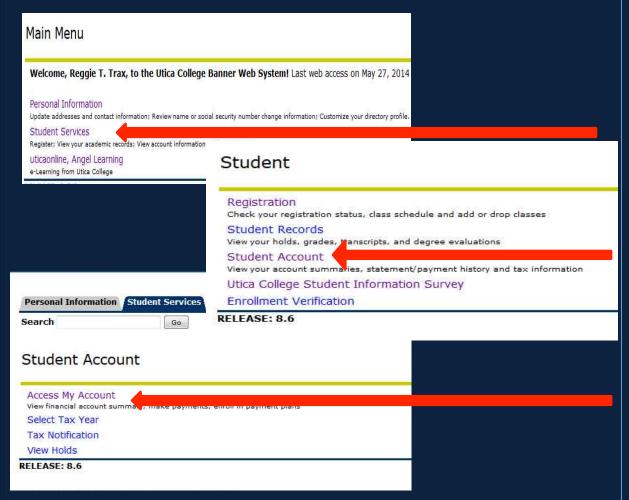
Once you are an accepted student at Utica College you will be able to receive your username and password at <a href="http://password.utica.edu">http://password.utica.edu</a>







### **Student Portal Access**



Then Enter:

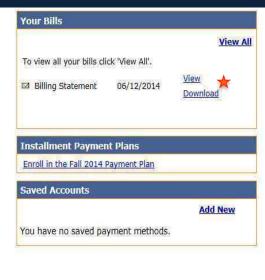
Student Services

Student Account

Access My Account







### Options offered:

- Make Payment
- View Account Detail
- View Recent Payments
- Enroll in Direct Deposit of Refunds
- Give Account Access to Another Individual
- Enroll in Payment Plan

   (available to eligible students only)
- View your Billing Statement



# Option View your Billing Statement



- To access your Billing Statement, click on <u>View</u>
- Decide how you will pay the <u>Total Amount Due</u>

If payment is not received by the due date, a reminder email will be sent to you



 PAYMENT SUMMARY

 Statement Date:
 06/12/2014

 Student ID:
 3

 Current Balance:
 \$5,083.00

 Due Date:
 07/10/2014

 TOTAL AMOUNT DUE:
 \$5,083.00

Office of Student Financial Services 1600 Burrstone Road Utica, NY 13502 315-792-3179

Reggie Trax 1600 Burrstone Rod Utica. NY 13502

If you are mailing a payment, include the top portion. Keep the lower portion for your records.

DATE	STATEMENT ACTIVITY	CHARGE	CREDIT
06/12/2014	BILL NUMBER: UCE0612140292841 Fall 2014		
	******************* CHARGES ************************************		
	Health and Safety Fee	\$100.00	
	Student Health Insurance Fee	\$635.00	
	Transition Fee	\$150.00	
	Student Activities Fee	\$60.00	
	Technology Fee	\$100.00	
	Housing Charges	\$3,167.00	
	Gold Meal Plan Charges	\$2,800.00	
	Tuition - Day Program	\$16,608.00	
	******** ESTIMATED AID **********		
	Federal Direct Subsidized Loan		\$1,732.0
	Fed Direct Unsubsidized Loan		\$990.0
	UC Achievement Scholarship		\$8,500.0
	Federal Pell Grant		\$2,865.0
	Residence Hall Grant		\$1,000.0
	Utica College Grant		\$650.0
	NYS Tuition Assistance Program		\$2,500.0
	******** DEPOSITS ON ACCOUNT ********		
	47085		\$200.0
	47085		\$100.0

A detailed Payment Guide is available on our website. Please visit www.utica.edu/sts. The Payment Guides are ucated on the right side of the page. If you have any other questions, please contact the Office of Student-Financial Services at sts@utica.edu or phone 315-792-3179. Thank you.



## Option Make a Payment in Full



If you wish to pay your semester balance in full: Select Make Payment

	your account	view bills	make payment	help	sign out
			Reggie	Trax	
You may now make payments to your account. Each line represents a term for which you may make a payment. The Pay Amount Box will default to the balance due for the term.					
If you choose to pay a different amount, change the value in the Pay Amo Description	ınt Box.		Pay Amo	unt	
Current Term Term Balance: \$5,083.00 Balance Due: \$5,083.00			\$ 5,083	00	
		Subtota	1 \$ 5,083	.00	
		Tota	1 \$ 5,083	.00	
			Continu	ie	

Verify the amount you wish to pay And click Continue



### Please select your method of payment.

	1/3	
Enter new credit card informa	ation.	
Enter new electronic check in	formation.	
		Continue
•		0.1017 - 7
Please enter your bank acco	unt information and click on th	e 'Continue Checkout' button.
	Do Not Use for ACH". Your debit of	cash advance checks, brokerage account checks, or any or credit card number will NOT work. You will need to enter
Only checks from regular check	king accounts at U.S. domestic h	
	routing/transit and account number	anks (including most credit unions) may be used for electronic check ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned.
attempt to use a check that is n If you are unsure of whether or	routing/transit and account number ot from a regular U.S. domestic bar	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them
attempt to use a check that is n If you are unsure of whether or f your account can be used for A	routing/transit and account numbe ot from a regular U.S. domestic bar not your check can be used or wh	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them
attempt to use a check that is n If you are unsure of whether or f your account can be used for A Bank Account Number	routing/transit and account numb ot from a regular U.S. domestic bar not your check can be used or wh ACH, and verify the correct number	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them
attempt to use a check that is n If you are unsure of whether or If your account can be used for A Bank Account Number Confirm Bank Account Number	routing/transit and account numb ot from a regular U.S. domestic bar not your check can be used or wh ACH, and verify the correct number	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them
attempt to use a check that is n If you are unsure of whether or f your account can be used for A Bank Account Number Confirm Bank Account Number Account Type	routing/transit and account numb ot from a regular U.S. domestic bar not your check can be used or wh ACH, and verify the correct number	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them
attempt to use a check that is n If you are unsure of whether or f your account can be used for A Bank Account Number Confirm Bank Account Number Account Type Routing Transit Number	routing/transit and account numb ot from a regular U.S. domestic bar not your check can be used or wh ACH, and verify the correct number	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them is to use.
attempt to use a check that is n If you are unsure of whether or f your account can be used for A Bank Account Number Confirm Bank Account Number Account Type Routing Transit Number Account Holder Name	routing/transit and account numb ot from a regular U.S. domestic bar not your check can be used or wh ACH, and verify the correct number	ers very carefully from your check. If you enter incorrect values, or if you nk checking account, your electronic check will be returned. at routing/transit and account numbers to enter, call your bank, ask them is to use.
attempt to use a check that is n if you are unsure of whether or f your account can be used for A Bank Account Number Confirm Bank Account Number Account Type Routing Transit Number Account Holder Name Email Address Optional) Please provide a nar	routing/transit and account number of from a regular U.S. domestic bar not your check can be used or whach, and verify the correct number Checking Savings  Checking Savings	ers very carefully from your check. If you enter incorrect values, or if you not checking account, your electronic check will be returned.  at routing/transit and account numbers to enter, call your bank, ask them is to use.  What are my Routing Transit and Account Numbers?
attempt to use a check that is n  If you are unsure of whether or  If your account can be used for A  Bank Account Number  Confirm Bank Account Number  Account Type  Routing Transit Number  Account Holder Name  Email Address	routing/transit and account number of from a regular U.S. domestic bar not your check can be used or whach, and verify the correct number Checking Savings  Checking Savings	ers very carefully from your check. If you enter incorrect values, or if you not checking account, your electronic check will be returned.  at routing/transit and account numbers to enter, call your bank, ask them is to use.  What are my Routing Transit and Account Numbers?

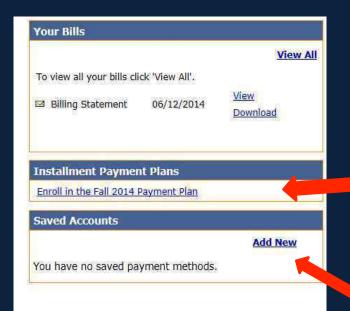
Credit Card Number		Master Card VISA
_ % .0	Select Month .	Ne accept
Expiration Month	Select Month *	
Expiration Year	Select Year ▼	
Cardholder Name		
Address		Enter the address where you receive the bill for this card.
City		
State/Province/Region		
Zip/Postal Code		
Country	United States	*
Card ID Code		Enter the three or fror digit code from your card. Help
Email Address		
		d to be saved for future use:
ex: Myl	DreditCard <sup>®</sup>	(You'll have a chance to review this order before it's fir

If you choose to pay by credit card, you must enter the information as indicated above. You also have the option to keep this credit card information on file for future payments. However, the payment will not automatically pay. You must log in to the payment page to initiate the payment.

If you choose to pay by electronic check, you must enter the information as indicated to the left. You also have the option to keep this account information on file for future payments

After all of the information has been completed click <u>Continue</u>. After you have ensured all payment information is correct, click on <u>Submit Payment</u>. You will receive a receipt in your UC email





### Option **Enroll in Payment Plan**

For \* Main Campus Undergraduate students, Utica College offers an option to pay the semester balance over the course of the semester. A down payment (1/5) of the semester balance) and a \$75 enrollment fee is due on or before July 10 (Spring: January 2). The remaining balance is due in 4 equal installments due August, September, October, and November (Spring: February, March, April and May).

> \* For Distance Learning students, Utica University offers a similar option to pay the semester balance. Details on this Payment Plan are available in the Online Students Payment Guide.

If you have chosen to keep payment information on file, you can review and/or edit this information. However, the payment will not automatically pay. You must log in to the payment page to initiate the payment.

When a payment is due on your account, you will receive a message in your Utica email to view your Billing Statement.



# Option View Account Activity Detail

Your Account	
This information is accurate up to 06	/16/14 11:05:58
Prior Term (Past Due) Balance	0.00
Current Term(s) Balance	23,620.00
Pending Aid/Other Credits	18,537.00
Total Balance On Account	5,083.00
Make Payment	
Account Activity Detail	

Click on <u>Account Activity Detail</u>
where you can view all the activity
on your account since this secure
portal has been activated

ACCOUNT ACTIVITY DETAIL	CHARGES	PAYMENTS/CREDIT
Fall 2014 Charges		
Tultion - Day Program	16,608.00	
Gold Meal Plan Charges	2,800.00	
Housing Charges	3,167.00	
Student Activities Fee	60.00	
Technology Fee	100.00	
Transition Fee	150.00	
Health and Safety Fee	100.00	
Student Health Insurance Fee	635.00	
Fall 2014 Estimated Aid (requirements must be satisfied)		
Federal Direct Subsidized Loan		1,732.00
Fed Direct Unsubsidized Loan		990.00
UC Achievement Scholarship		8,500.00
Federal Pell Grant		2,865,0
Residence Hall Grant		1,000.0
Utica College Grant		650.0
NYS Tuition Assistance Program		2,500,0
Fall 2014 Deposits On Account		
47085		200.0
47085		100,0

Make a payment Print Close



All of **Your Recent Payments** are available for viewing



## Option Enroll in Direct Deposit of Funds

Enroll in Direct Deposit of Refunds

Once you have clicked into Enroll in Direct Deposit of Refunds, an eRefund Signup screen will appear.

Your current status is:Not Yet Enrolled.

Do you want to use eRefund for direct deposit?

Yes, I want refunds deposited directly into my bank account.

No, I want to continue to receive refunds by check.

Cancel

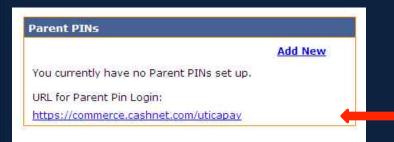
Continue

After clicking <u>Yes</u>, you need to enter the information as indicated at the right.

PLEASE ensure that all of the information is correct. An error will result in a delay of your refund.

rmation
ex: 'My Checking' or 'Savings Acct'
C Checking C Savings
What are my Routing Transit and Account Numbers?

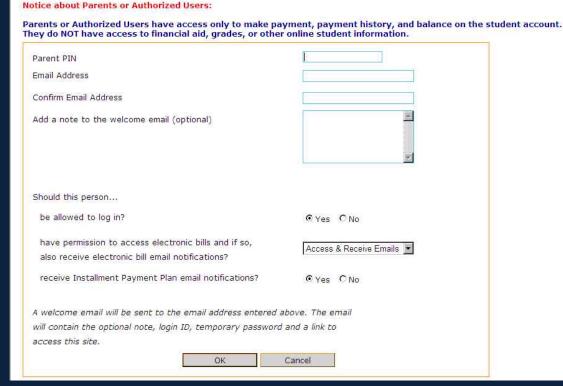




You must complete the information as shown on the right to grant access to a parent or any other individual. An email will then be sent to the email address you have provided indicating the temporary password you have created for them.

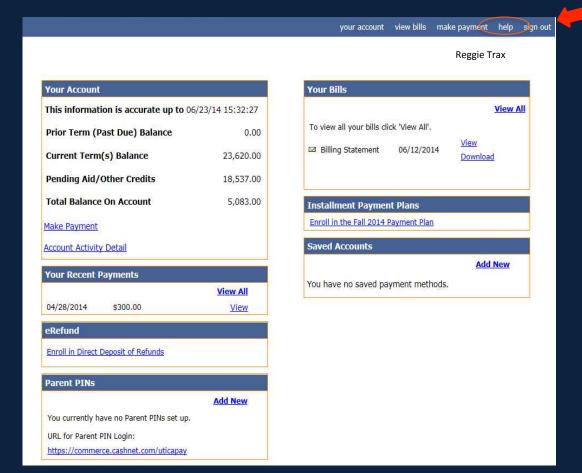
## Option Parent PINs

You are the only person who has access to your account. If you wish to add a parent or any other person, you must click into <u>Add New under Parent PINs</u>.





### QUESTIONS?



More detailed information is available by clicking <u>Help</u> on the top of your main page



If you don't find your answer, please feel free to contact our office by phone 315-792-3179 or email at sfs@utica.edu